

Annual Flash Report (unaudited)

Fiscal Year ended March 31, 2014

Consolidated Financial Forecast for the Six Months Ending September 30, 2014 and for the Year Ending March 31, 2015

Ono Pharmaceutical Co., Ltd. and Consolidated Subsidiaries

	Six months ending		Year ending	
	September 30, 2014		March 31, 2015	
	Millions of yen	Thousands of US\$	Millions of yen	Thousands of US\$
Revenue	¥ 68,100	\$ 667,647	¥ 139,000	\$ 1,362,745
Operating profit	10,300	100,980	19,200	188,235
Profit before tax	11,750	115,196	21,800	213,725
Profit	8,600	84,314	16,000	156,863
(Owners of the parent company)				
	Yen	US\$	Yen	US\$
Basic earnings per share	¥ 81.12	\$ 0.80	¥ 150.93	\$ 1.48

(*)The foregoing are forward-looking statements based on a number of assumptions and beliefs in light of the information currently available to management and are subject to risks and uncertainties. Actual financial results may differ materially depending on a number of economic factors, including conditions and currency exchange rate fluctuations.