

April 6, 2022

Notice regarding Partial Amendments to the Retirement of Treasury Shares
(Retirement of treasury shares pursuant to the provisions of Article 178 of the Companies Act)

Ono Pharmaceutical Co., Ltd. (Osaka, Japan; President and CEO: Gyo Sagara; “the Company”) had resolved on November 26, 2021 to retire treasury shares pursuant to the provisions of Article 178 of the Companies Act, in accordance with Article 370 (a resolution in writing in place of a Board meeting resolution) of the Companies Act. However, the Company today announced that it has resolved at the meeting of Board of Directors held today to make partial amendments to the contents of the resolution, as follows:

Particulars

Details of matters and amendments relating to the retirement of treasury shares

	Before amendments	After amendments (Changes are underlined)
Class of shares to be retired	Common stocks of the Company	Common stocks of the Company
Number of shares to be retired	All shares acquired by a resolution in writing in place of a Board meeting resolution held on November 26, 2021	<u>10,916,200 shares</u>
Scheduled date of retirement	June 30, 2022	<u>April 28, 2022</u>

(Reference)

1. Resolution contents regarding the acquisition of treasury shares (resolution in writing in place of a Board meeting resolution held on November 26, 2021)
 1. Class of shares to be acquired Common stocks of the Company
 2. Total number of shares that can be acquired 11 million shares (maximum)
(2.20% of the total outstanding shares excluding own shares)
 3. Total amount of acquisition cost ¥30 billion yen (maximum)
 4. Period of acquisition November 29, 2021 to April 28, 2022
 5. Method for acquisition Purchase on the Tokyo Stock Exchange

2. Total number of treasury shares acquired based on the above resolution
 1. Total number of shares acquired 10,916,200 shares
 2. Total amount of acquisition cost ¥29,999,828,500
 3. Period of acquisition November 29, 2021 to February 25, 2022 (based on the dates of contracts being executed)

3. Resolution contents regarding the retirement of treasury shares (resolution in writing in place of a Board meeting resolution held on November 26, 2021)
 1. Class of shares to be retired Common shares of the Company
 2. Number of shares to be retired Total number of treasury shares acquired based on the above item1
 3. Scheduled date of retirement June 30, 2022

4. The total number of issued shares of the Company after the retirement will be 517,425,200 shares.

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